

“The Masterplan for 100% Renewable Energy”

WEBINAR

16 June 2026

3:00 - 4:00 PM CEST



Organized by

WIP RENEWABLE
ENERGIES

Pre-EU PVSEC Industry Summit Webinar

The Masterplan for 100% Renewable Energy

Your Moderators



Leila Shah Malakpour
Event Manager & Program Coordinator
WIP Renewable Energies



Denis Schultz
Head of Unit Event Organisation
WIP Renewable Energies

AGENDA

15:00	Opening Leila Shah-Malakpour <i>Event Manager & Program Coordinator WIP Renewable Energies</i>
	Introduction of EU PVSEC Denis Schultz <i>Head of Unit Event Organisation WIP Renewable Energies</i>
15:05	The implications of a fully renewable energy world Dr. Radovan Kopecek <i>Co-founder & Director ISC Konstanz</i>
15:25	Technologies and infrastructure enabling the energy transition Prof. Dr. Peter Fath <i>CEO RCT Solutions</i>
15:45	Q&A Session
15:55	Closing Remarks and Farewell



WHO WE ARE

EU PVSEC: The European Photovoltaic Solar Energy Conference and Exhibition is the world's leading forum for PV Research and Development and the biggest Conference on PV Solar Energy. EU PVSEC is the longest running, renowned PV conference in the World and the annual meeting point for PV experts from research, development, and industry.

Industry Summit:

The Industry Summit complements the Conference and puts together a track of sessions relevant for the industry. It includes sessions where industry players can present their businesses as well as panels and roundtable discussions to share and discuss latest developments in the industrial sector with fellow experts.

IMPRESSIONS





EU PVSEC 2026

43rd European
Photovoltaic Solar Energy
Conference and Exhibition

14 — 18
September

WTC —
World Trade Center

Rotterdam —
The Netherlands



JOIN US AT THE
EU PVSEC
TO EXPLORE,
COLLABORATE AND
SHAPE THE FUTURE
OF PHOTOVOLTAICS!

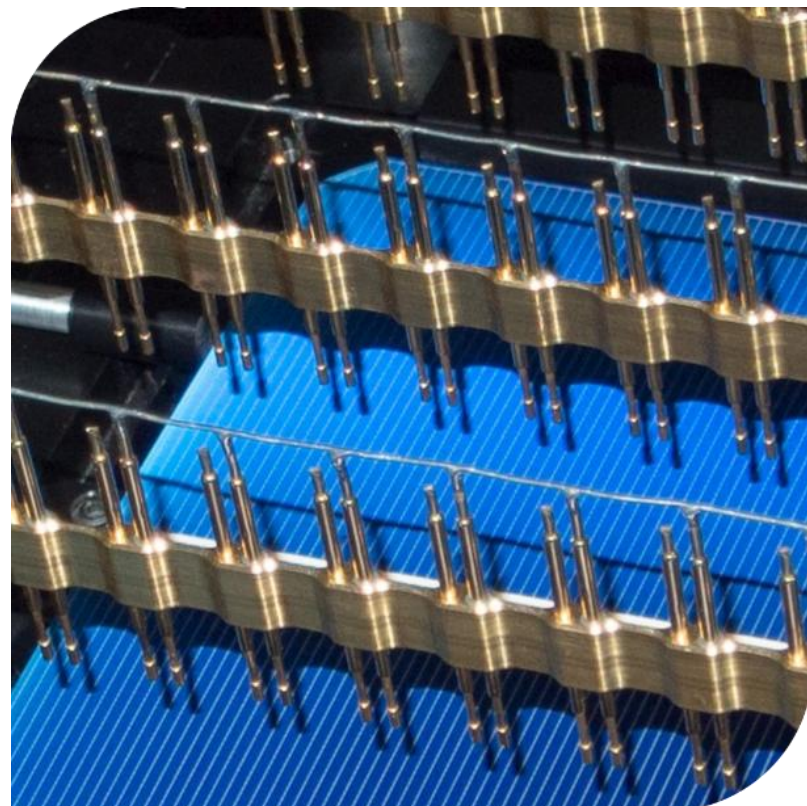
“The Masterplan for 100% Renewable Energy”



DR. RADOVAN KOPECEK
Co-founder & Director
ISC Konstanz



PROF.DR. PETER FATH
CEO
RCT Solutions



100% Renewable Energy Masterplan

How Global Electrification Resolves the Energy Crisis Sustainably



Dr. Radovan Kopecek, Dr. Joris Libal et al.

Fed up with populist brainwashing

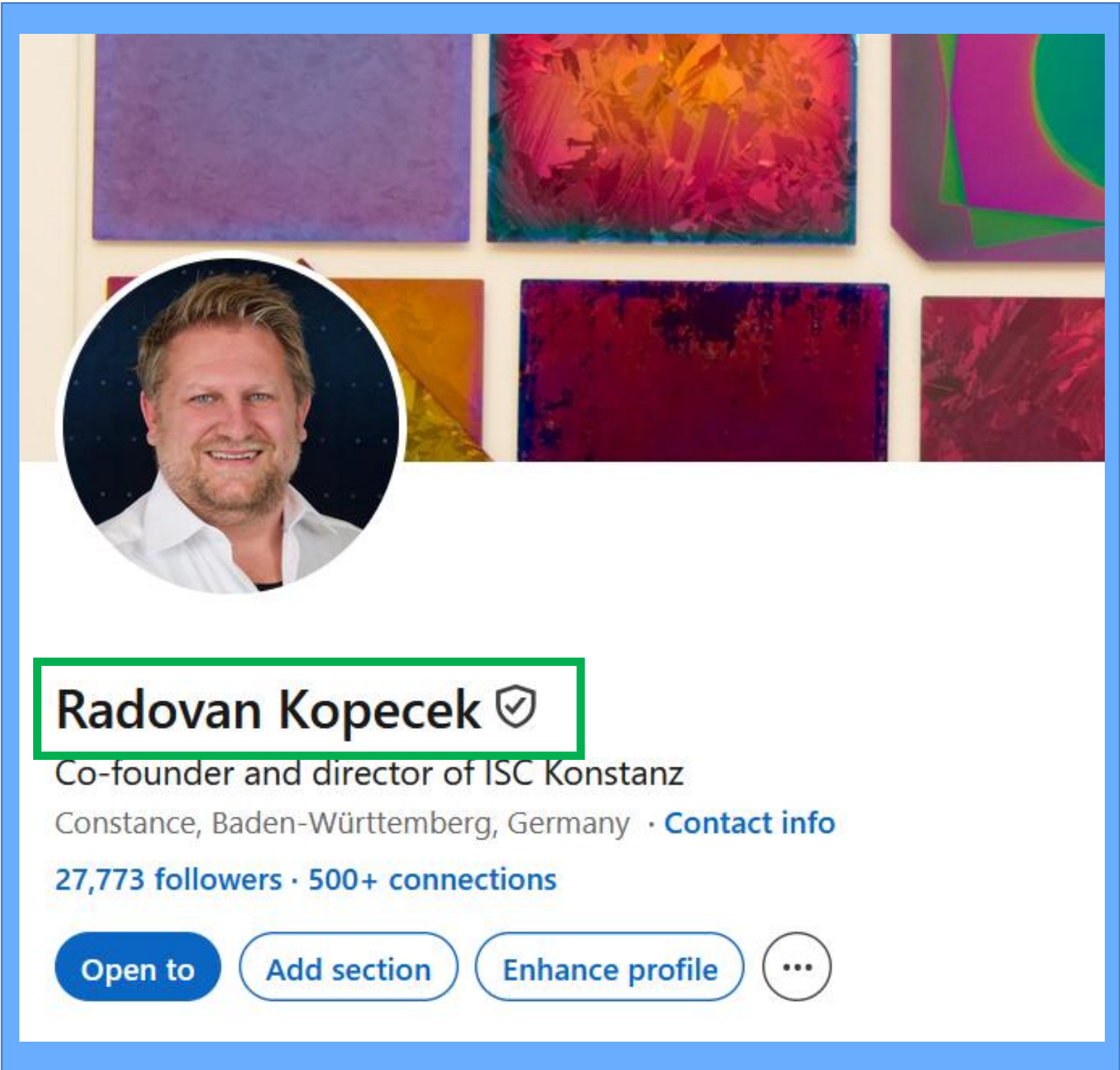
“Energy transition is done only in Germany and the whole world is laughing about us.”

“Energy transition failed!”

“Nuclear energy and later nuclear fusion are the only reliable clean solutions!”

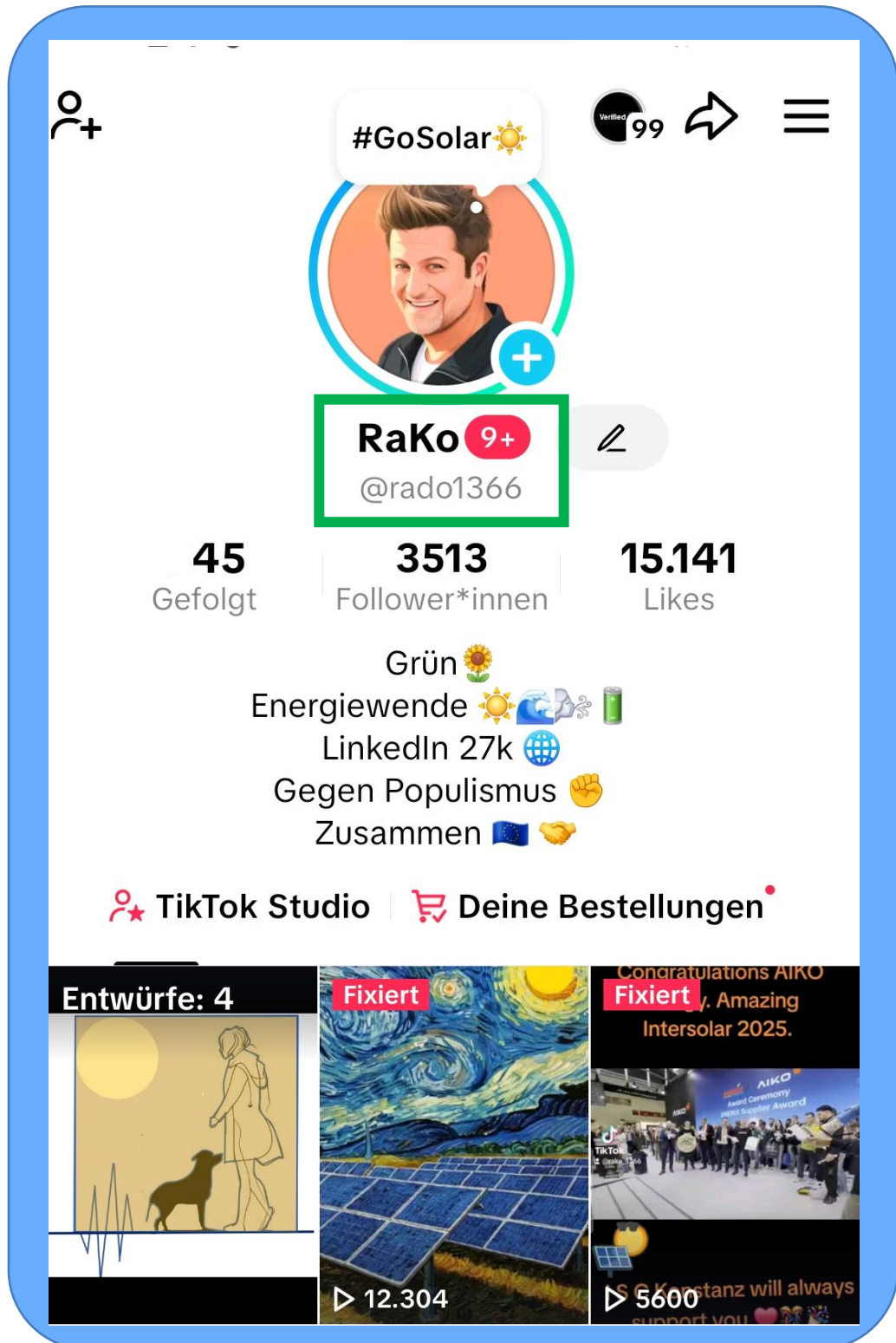
“Fossil fuel is the only future of low cost energy supply!”

Rado on LinkedIn AND NOW on TikTok



LinkedIn profile of Radovan Kopecek. The profile picture shows a man with a beard and short hair, smiling. The background of the profile banner features several colorful, abstract, textured panels. The name "Radovan Kopecek" is highlighted with a green box. Below the name, it says "Co-founder and director of ISC Konstanz" and "Constance, Baden-Württemberg, Germany". It also shows "27,773 followers · 500+ connections". At the bottom, there are buttons for "Open to", "Add section", "Enhance profile", and a menu icon.

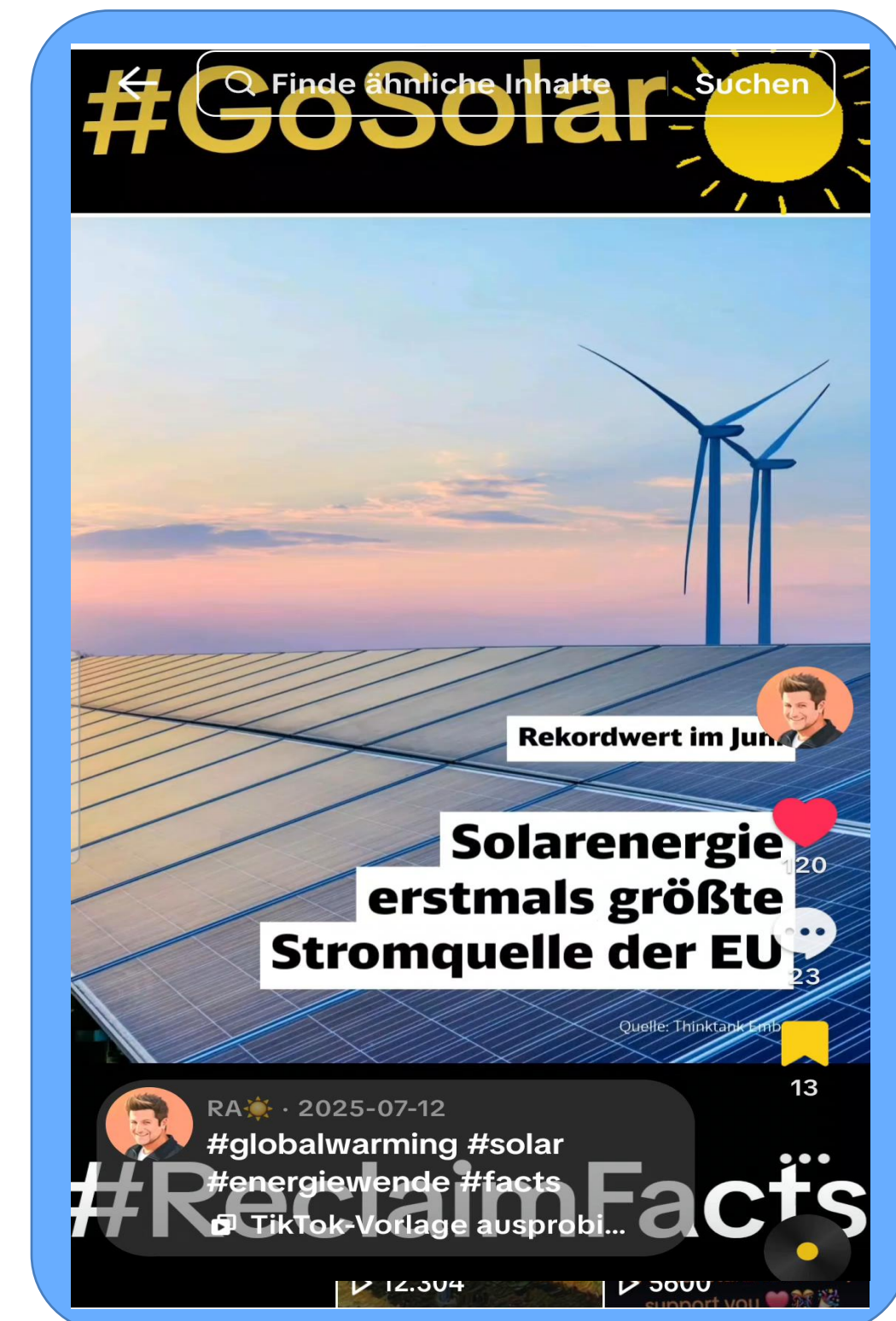
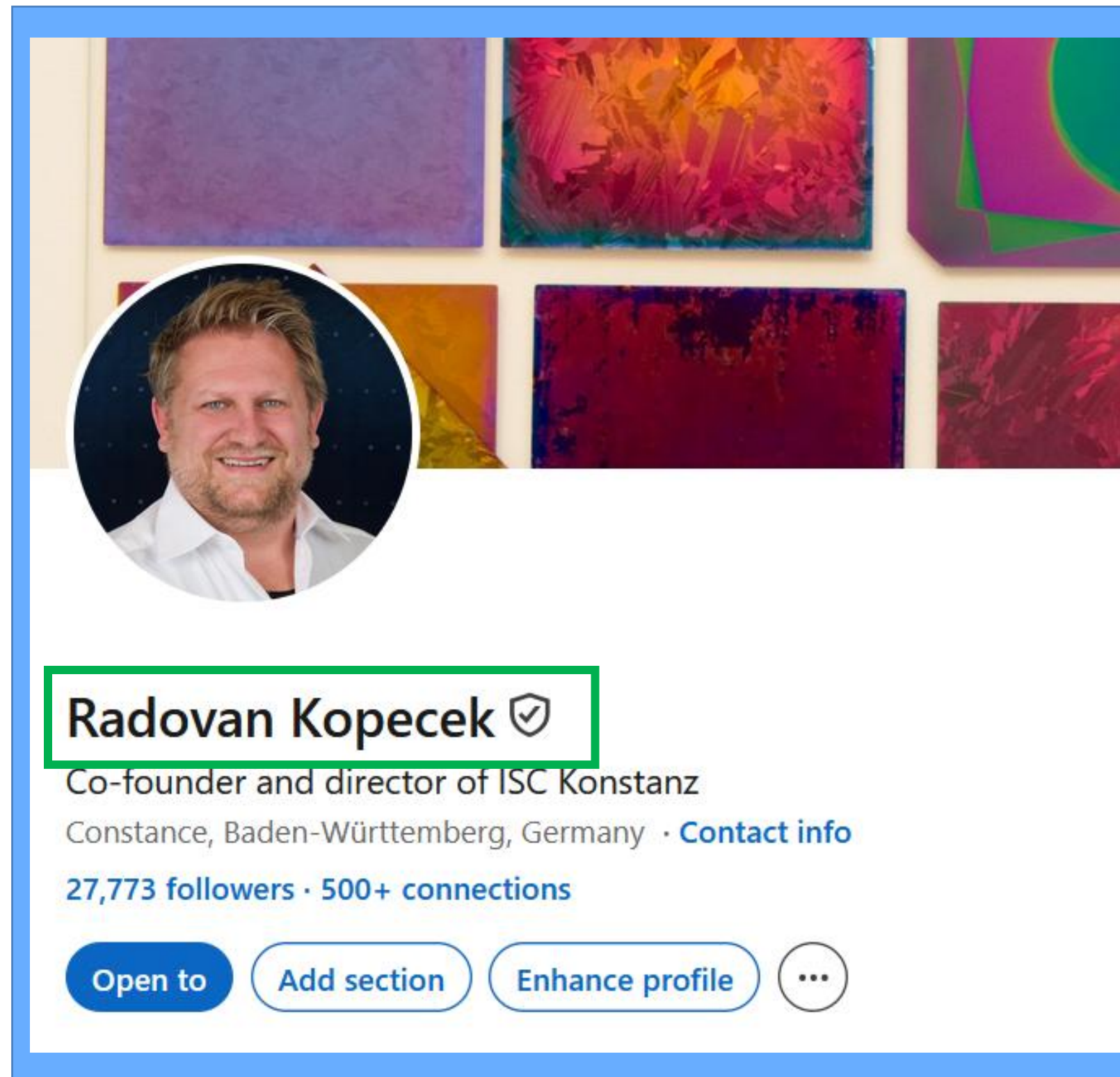
Radovan Kopecek ✓
Co-founder and director of ISC Konstanz
Constance, Baden-Württemberg, Germany · [Contact info](#)
27,773 followers · 500+ connections
[Open to](#) [Add section](#) [Enhance profile](#) ⋮



TikTok profile of RaKo (@rado1366). The profile picture shows a man with short hair, smiling. The background of the profile banner features a colorful, abstract, textured panel. The name "RaKo" is highlighted with a green box. Below the name, it says "@rado1366". It shows "45 Gefolgt", "3513 Follower*innen", and "15.141 Likes". The bio includes "Grün", "Energiewende", "LinkedIn 27k", "Gegen Populismus", and "Zusammen". At the bottom, there are links for "TikTok Studio" and "Deine Bestellungen". The video feed shows three videos: "Entwürfe: 4", "Fixiert", and "Congratulations AIKO".

#GoSolar
RaKo 9+
@rado1366
45 Gefolgt 3513 Follower*innen 15.141 Likes
Grün
Energiewende
LinkedIn 27k
Gegen Populismus
Zusammen
TikTok Studio | Deine Bestellungen
Entwürfe: 4
Fixiert
Congratulations AIKO
Amazing Intersolar 2025.
12.304
5600
Konstanz will always support you

Rado on LinkedIn AND NOW on TikTok



FFF

2021

vs.

2026



Friday for future demonstrations in Konstanz.

Agenda

1. STATUS QUO
2. NUCLEAR MYTH
3. SOLAR DOMINATED FUTURE
4. THE SUPPORTING RENEWABLE MIX
5. CONSEQUENCE: EFFICIENCY THROUGH ELECTRIFICATION
6. TIMELINE: HURDLE AND BLOCKADES
7. CONCLUSION





1. STATUS QUO

STATUS QUO

- **Current Status:** today's global energy system, relying heavily on **fossil fuel combustion**, is 1) inefficient, and 2) dependent on finite, geographically concentrated resources with a 3) high price volatility
- **Climate and Economic Urgency:** reaching net-zero CO2 emissions by 2050 is a **strict economical and environmental necessity**
- **The Blueprint:** the **roadmap towards net-zero** is outlined by recent comprehensive techno-economic studies, such as e.g. **Tesla's Master Plan Part 3¹** in 2023 (shortly after **PV** – featuring the lowest LCOE (€ct/kWh) of all electricity generation technologies - became **King of the energy market** AND **battery storage prices went down**)
- **The statement:** a global **economy based on renewable energy** and on close to 100% electrification is 1) technologically feasible, 2) more efficient and cheaper to run, 3) needs less resources and 4) logistically simpler than today's system.

¹Tesla, *Master Plan Part 3, Sustainable Energy for All of Earth*, 04/2023



2. NUCLEAR MYTH

NUCLEAR MYTH AND REALITY

POPULISM

- **The Narrative:** "**Nuclear energy** is the only reliable, baseload, carbon-free, and cheap solution available."
- **The Reality:** Nuclear advocacy is often used as a populist talking point to delay the deployment of genuine renewables.
- **The Illusion:** "Low-cost" nuclear power only exists on paper through **heavy, hidden government subsidies** and uncalculated long-term waste management.

DEAD END

- **Skyrocketing Cost:** Recent Western reactor builds (e.g., Vogtle in the US, Flamanville in France) faced massive multi-billion-dollar **budget overruns**.
- **LCOE Comparison:** The **Levelized Cost of Energy for solar and wind is now structurally cheaper** per megawatt-hour than nuclear power.
- **Financial Risk:** Private **investors completely avoid new nuclear projects** without absolute, long-term state guarantees.

SLOW IN ALL RESPECT

- **Unviable Timelines:** Planning and constructing nuclear plants takes **10 to 15 years on average**—far too slow for urgent climate targets.
- **The Flexibility Clash:** Modern grids need fast, dispatchable power (batteries/storage) rather than **inflexible, rigid baseload generation**.
- **Resource Dependency:** Nuclear power still relies on mining finite uranium ore, creating new **geopolitical dependencies**.

Handelsblatt Abo
Startseite > Unternehmen > Energie > Atomkraft

Atomkraft

Netzbetreiber findet neue AKWs in Deutschland nicht hilfreich

Teure Energie und Gasabhängigkeit haben eine Debatte um Deutschlands Stromversorgung ausgelöst. Der Chef eines Stromnetzkonzerns sagt: Neue Kernkraftwerke würden die Probleme nicht lösen.

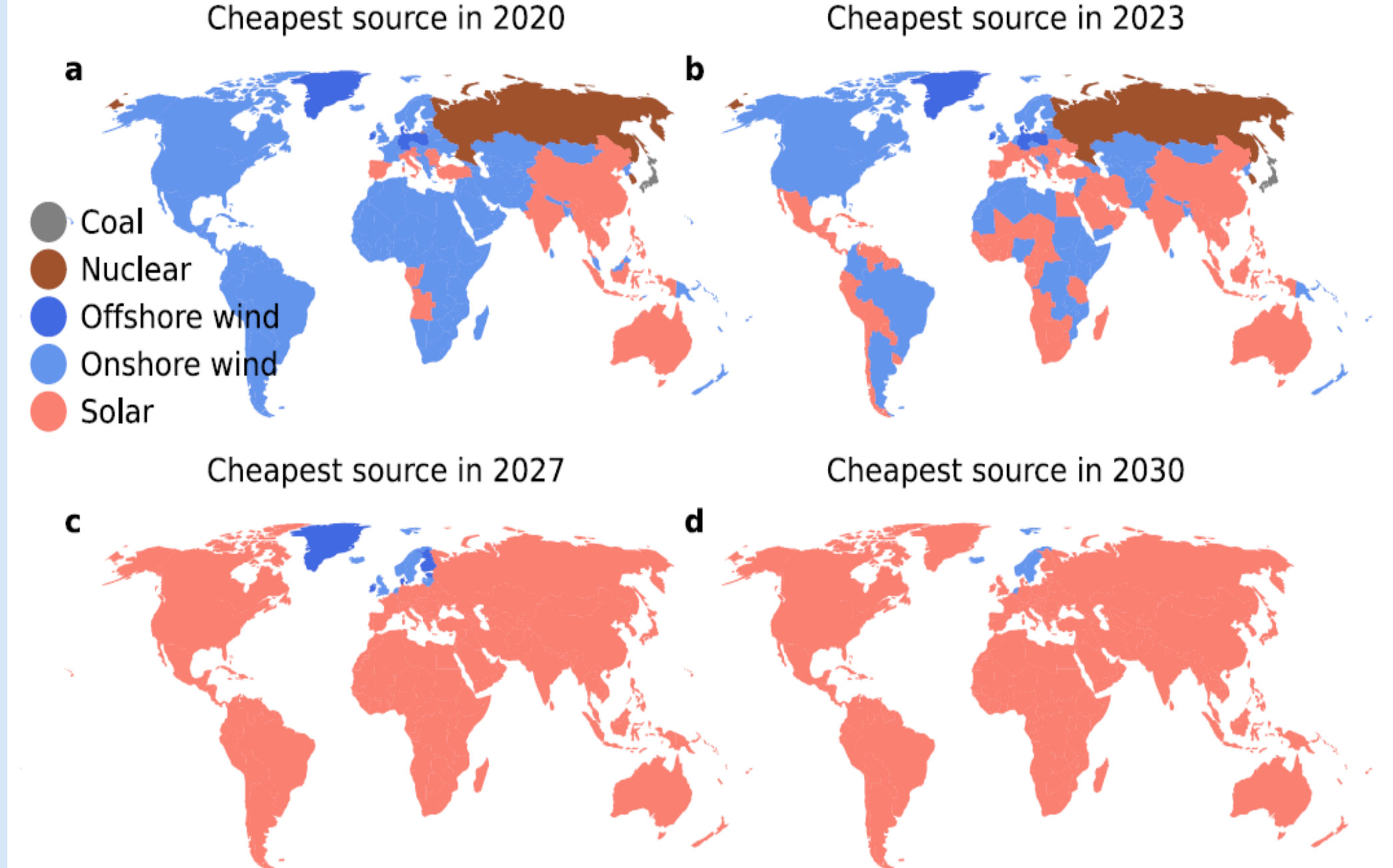
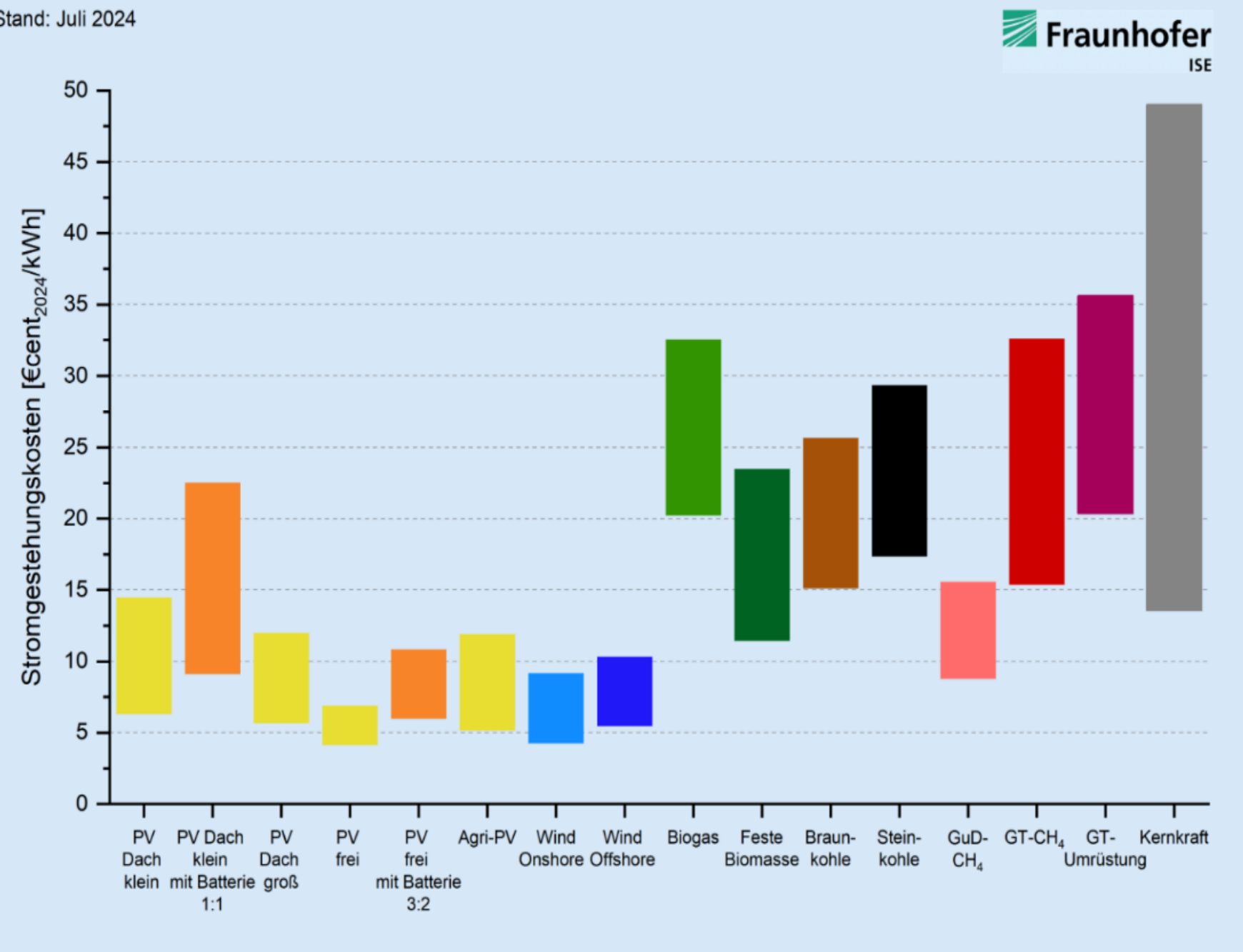
Catiana Krapp
21.04.2026 - 11:00 Uhr

Artikel anhören für Abonnenten verfügbar

🔗 📧 🌐 ✕ ... 🖨️ 📌



Kernkraftwerk: Neue Atomkraft als Lösung für Deutschlands Energiesicherheit? Das würde nach Ansicht von Experten zu lange dauern. Foto: dpa



FhG ISE / Presseinformation #20
 Photovoltaik mit Batteriespeicher günstiger als konventionelle Kraftwerke
 06. August 2024

Nijse, F.J.M.M., Mercure, JF., Ameli, N. et al. The momentum of the solar energy transition. Nat Commun. 14, 6542 (2023).
<https://doi.org/10.1038/s41467-023-41971-7>

3. SOLAR DOMINATED FUTURE

SOLAR DOMINATED FUTURE

PV- the King of energy markets (since 2020)

- **The New Era:** Photovoltaics (PV) will form the primary foundation of the global primary energy supply.
- **The 100TW Benchmark:** Close to **100TW** will be installed until 2050
- **The 60-80% Benchmark:** Approximately **60-80% of total global primary energy** (not just electricity) will be generated directly or indirectly by solar.
- **The reason:** No other technology **scales as fast**, offers such **modularity**, or **drops in cost so aggressively**. Along with the available and **now cheap battery storage technology, PV delivers low cost electricity 24h/7d**.

Why Solar Outpaces Everything Else

- **Infinite Resource:** The sun provides more energy to the Earth in one hour than humanity consumes in an entire year.
- **Decentralized Power:** Solar operates at every scale, from residential rooftops to multi-gigawatt desert installations.
- **The Learning Curve:** Every doubling of global solar capacity historically drops module manufacturing costs by over 20%.
And solar is because of stable efficiency improvement still on a very fast learning curve.

SOLAR DOMINATED FUTURE

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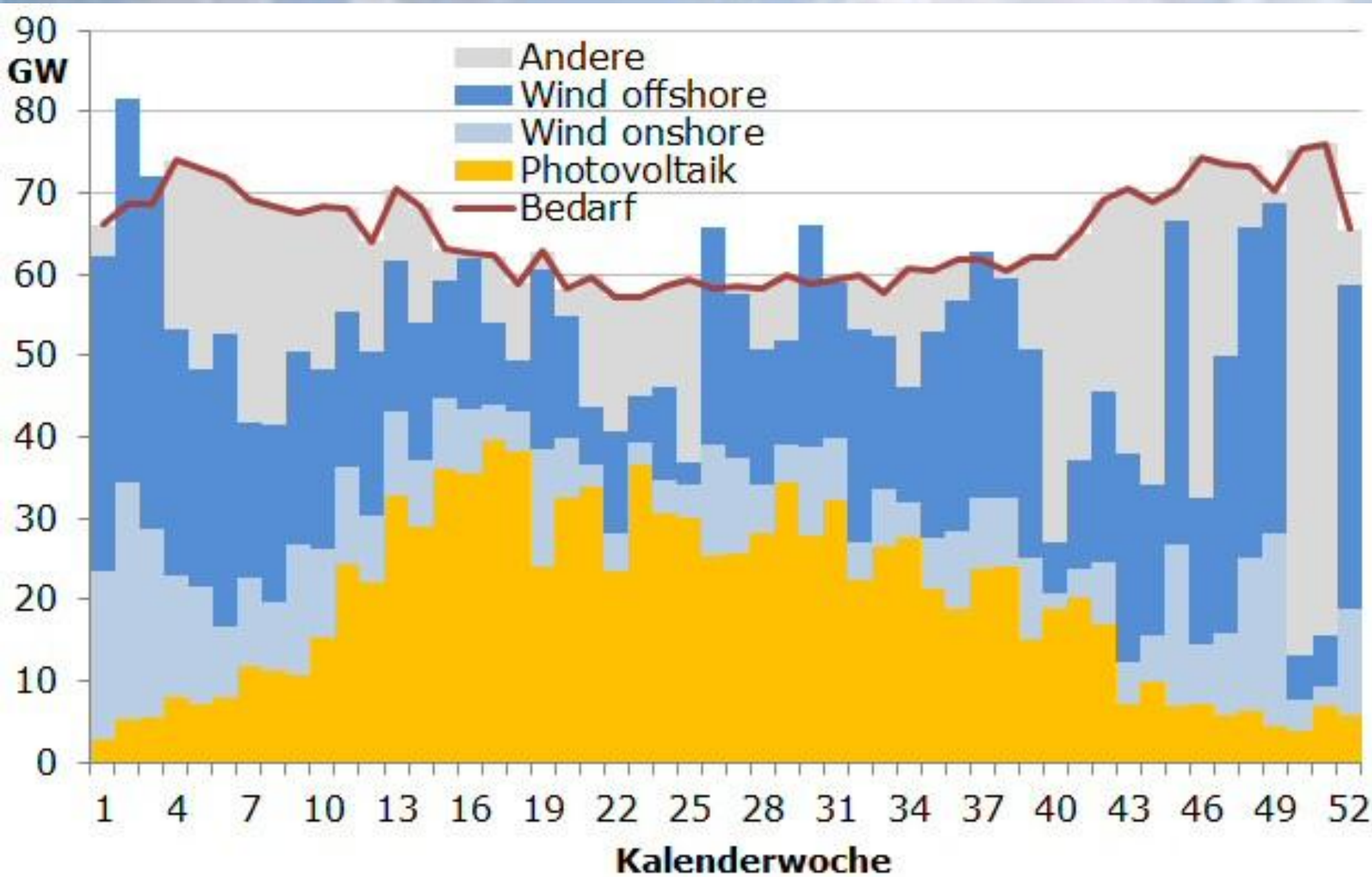
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THREE TOPICS AT INDUSTRY
SUMMIT AT EU PVSEC 2026



Quashning
Würde da nicht das Licht ausgehen?
Sonne Wind & Wärme 07/2012 S.10-12

4. THE SUPPORTING RENEWABLE MIX

THE SUPPORTING RENEWABLE MIX

The Vital Role of Wind Power

- **The Perfect Match:** Wind energy provides [complementary generation](#) when solar is scarce or absent (at night and during winter seasons).
- **Onshore and Offshore:** Massive untapped potential exists on open oceans, offering highly consistent, high-capacity factors.
- **Spatial Efficiency:** Modern turbines require minimal ground footprint, leaving land free for agriculture or nature.



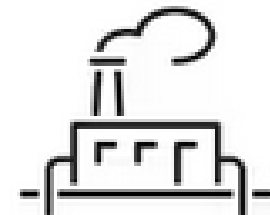
SOLAR PANEL



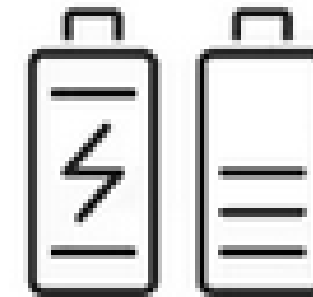
WIND TURBINE



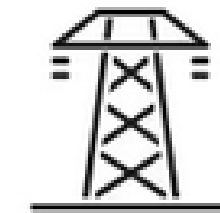
HYDROELECTRIC PLANT



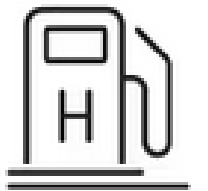
GEOTHERMAL PLANT



BATTERY



ELECTRICITY TOWER



HYDROGEN STATION

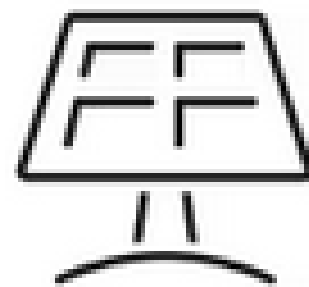
Hydroelectric and Geothermal Power

- **The Reliable Baseline:** Traditional hydro-power stations provide highly valuable, easily controllable power and grid flexibility.
- **Geothermal Energy:** Delivers [24/7 carbon-free heat](#) and baseload power directly from the Earth's crust.
- **System Resilience:** Together, they act as the [permanent safety net](#) within the global renewable mix.

THE SUPPORTING RENEWABLE MIX

The Grid Stabilizer – Energy Storage

- **The Challenge:** Solar and wind generation are naturally variable and weather-dependent.
- **Short-Term Buffers:** Utility-scale [battery storage stabilizes the grid within milliseconds](#).
- **Massive Scaling:** A global network of stationary batteries absorbs excess peak generation and discharges when renewable energy production is low.



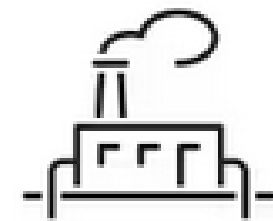
SOLAR PANEL



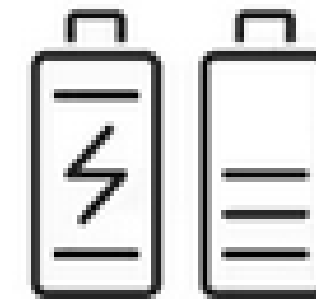
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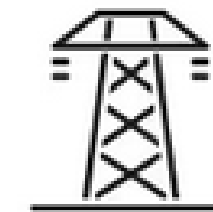
HYDROELECTRIC PLANT



GEOTHERMAL PLANT



BATTERY



ELECTRICITY TOWER



HYDROGEN STATION

Green Hydrogen & E-Fuels

- **Long-Term Storage:** Hydrogen acts as [seasonal chemical storage](#) for multi-week periods of low wind and solar.
- **Hard-to-Abate Sectors:** Indispensable for industries that cannot be directly electrified (heavy chemicals, steel production, long-haul aviation).
- **Efficiency First:** considering the conversion losses, hydrogen must only be used where direct electrification is physically impossible



40% of global ship traffic is simply moving fossil fuels around! Renewables make much of this traffic obsolete.

5. CONSEQUENCE: EFFICIENCY OF ELECTRIFICATION

CONSEQUENCE: EFFICIENCY THROUGH ELECTRIFICATION

The Efficiency Miracle of 100% Electrification

- **The Surprising Truth:** A fully electrified world requires **less than 1/2 of the primary energy** used today.
- **Pure Physics:** This radical drop is the direct mathematical result of eliminating massive **thermodynamic combustion losses**.
- **Less Is More:** We do not need to replace all current fossil fuel energy 1:1; we simply stop wasting energy as heat and for the fossil value chain (**extraction, transport and refining of fossil fuels**)

Ram M., Bogdanov D., Aghahosseini A., Gulagi A., Oyewo A.S., Child M., Caldera U., Sadovskaia K., Farfan J., Barbosa LSNS., Fasihi M., Khalili S., Dalheimer B., Gruber G., Traber T., De Caluwe F., Fell H.-J., Breyer, C. Global Energy System based on 100% Renewable Energy – Power, Heat, Transport and Desalination, Sectors. [Study by Lappeenranta University of Technology and Energy Watch Group, Lappeenranta, Berlin, March 2019.](#)

Internal Combustion Engines vs. Electric Vehicles

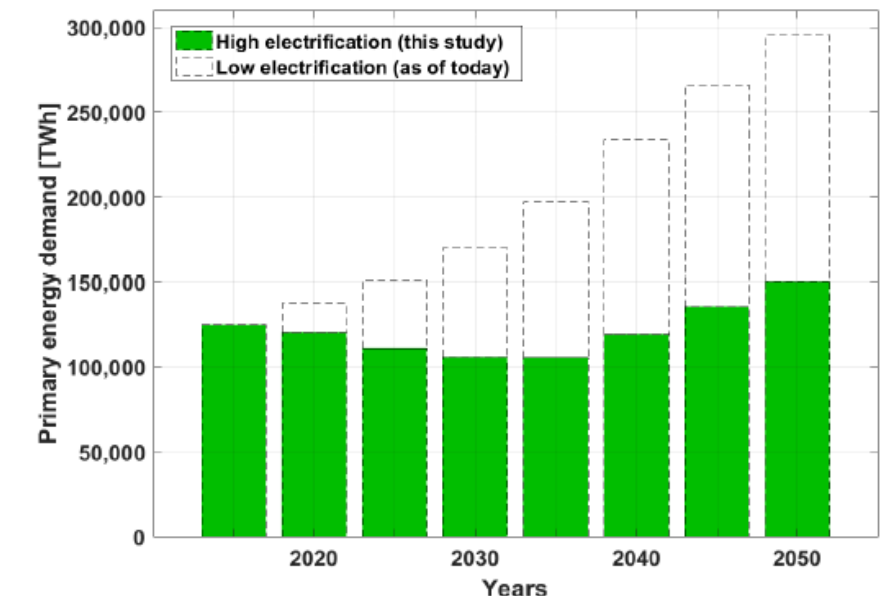
- **Fossil Fuel Waste:** ICE vehicles convert only 20–25% of fuel energy into motion; the remaining 75%+ is wasted as heat.
- **EV Efficiency:** Electric drivetrains convert over 80–90% of electrical energy directly into vehicle movement.
- **The Impact:** Electrifying the transport sector dramatically slashes global primary energy demand.

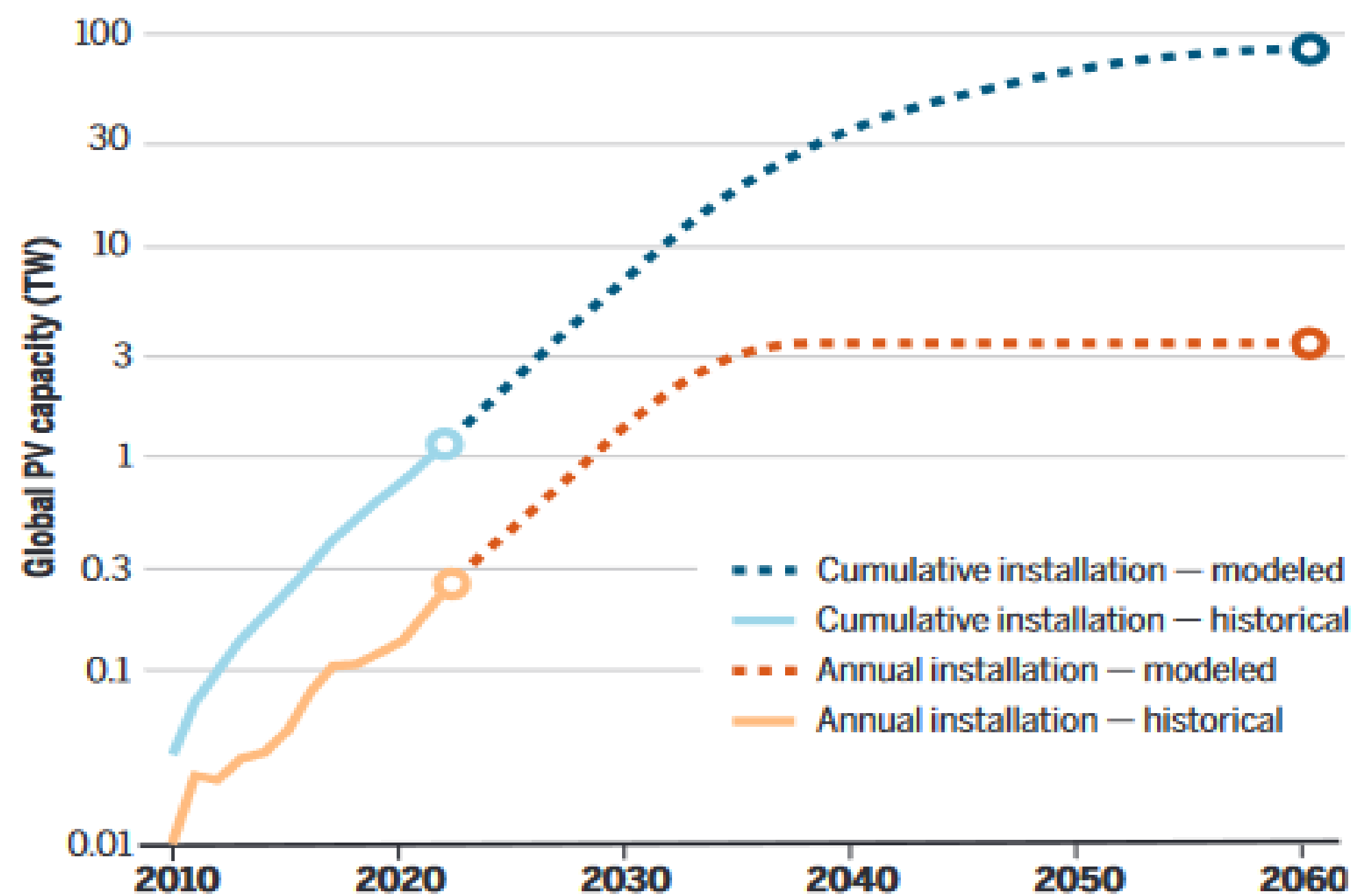
Heat Pumps vs. Fossil Gas Heating

- **Fossil Burners:** Gas and oil boilers operate at best on a 1:1 ratio of fuel energy to space heat.
- **The Heat Pump:** Instead of creating heat, it moves ambient heat, turning 1 kWh of electricity into 3 to 4 kWh of heat.
- **The Impact:** Massive energy demand reduction across residential and commercial buildings globally.

Eliminating the Fossil Value Chain

- **The Hidden Industry:** Roughly 10% of global shipping, rail, and trucking cargo is dedicated solely to moving fossil fuels (coal, oil, gas).
- **The Ultimate Saving:** In a sustainable economy, this massive transport loop disappears entirely.
- **Result:** Reduced maritime traffic, no pipeline footprints, and zero energy wasted on transporting energy.





Haegel, Nancy M., et al. "Photovoltaics at multi-terawatt scale: waiting is not an option." *Science* 380.6640 (2023): 39-42

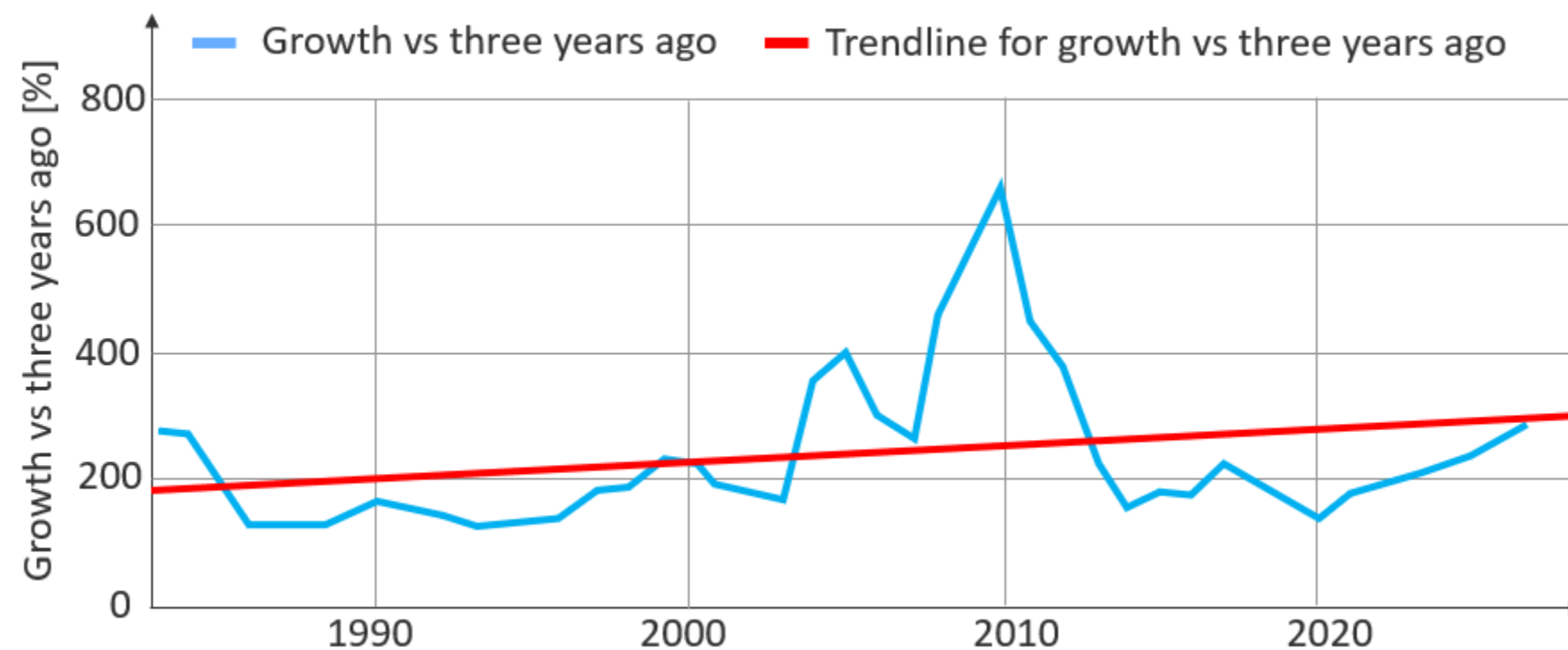


7. TIMELINE: HURDLE & BLOCKADES

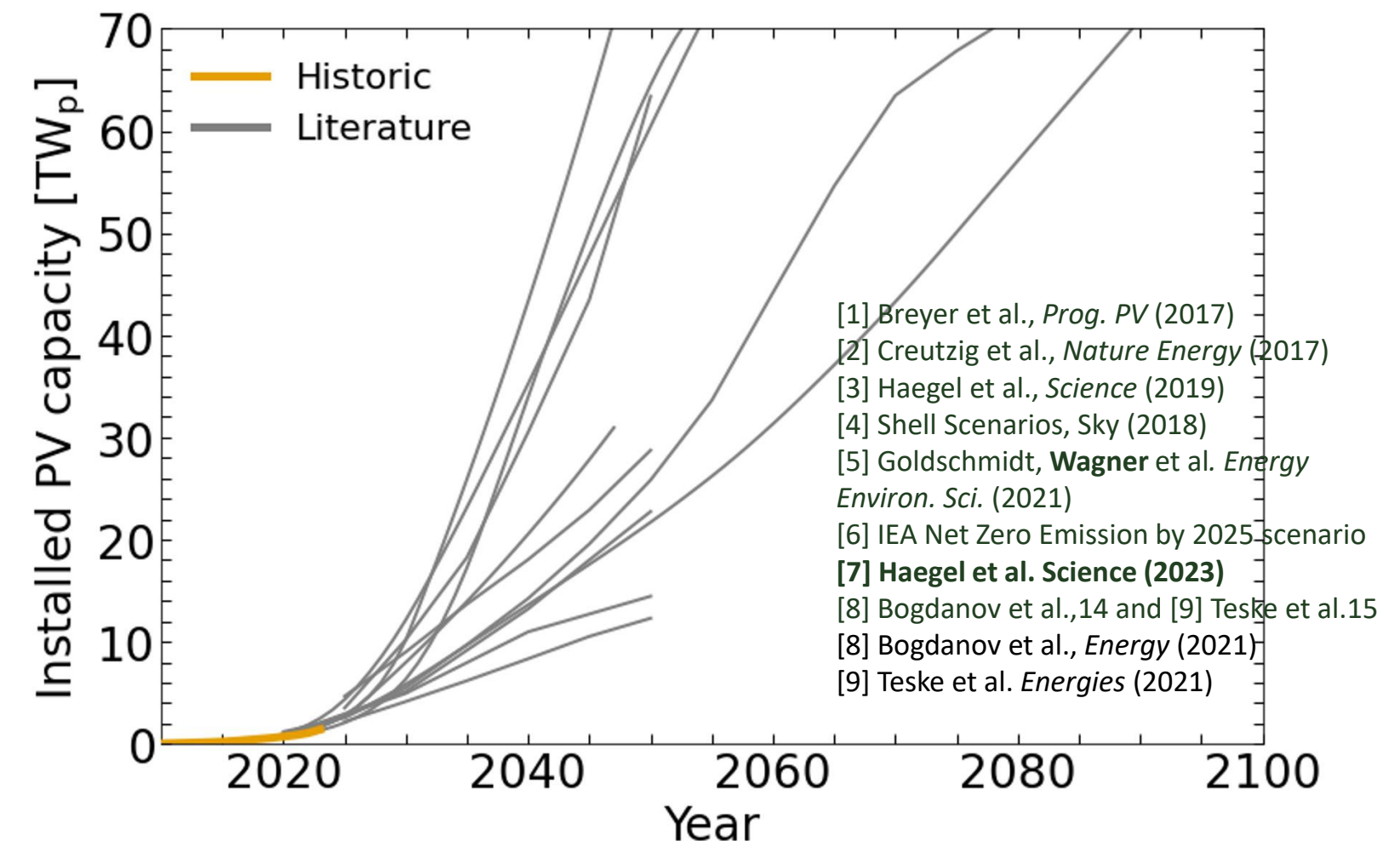
TIMELINE: HURDLE AND BLOCKADES

When Can We Reach 100%?

- **Feasibility:** **Technically and economically, the transition can be fully completed globally by 2040–2050.**
- **Exponential Dynamic:** The deployment of solar and batteries follows exponential S-curves, not slow linear projections.
- **Financial Return:** The upfront capital investment amortizes rapidly due to the elimination of ongoing fossil fuel extraction costs.



Source: BloombergNEF in <https://pv-magazine-usa.com/2022/05/16/a-fate-realized-1-tw-of-solar-to-be-deployed-annually-by-2030/>



Wagner, Goldschmidt et al. *Nature Reviews Clean Technology* (2026)
DOI: 10.1038/s44359-025-00129-y

TIMELINE: HURDLE AND BLOCKADES

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The Real Infrastructure Bottlenecks

- **Permitting Delays:** **Outdated bureaucracy** slows down solar & wind farm approvals and transmission line construction for years.
- **Grid Upgrades:** Existing **electrical grids must be modernized** rapidly to handle decentralized, bidirectional power flows.
- **Supply Chains:** Mining and refining of critical minerals (lithium, nickel, copper) must **scale up** responsibly and **circular economy is mandatory**

The Core Issue – **Political Will**

- **Technology is Ready:** Humanity possesses all necessary tools today; it is no longer an innovation problem.
- **Deployment Inertia:** The barrier is purely execution, legislation, and political determination.
- **Regulatory Roadblocks:** Outdated policies protect old fossil monopolies instead of opening markets to clean energy providers.

The Organized **Fossil Lobby**

- **The Blockers:** The coal, oil, and gas industries spend billions annually for lobbying to protect trillions US\$ in existing asset valuations.
- **Delay Tactics:** Spreading targeted disinformation, weaponizing fears of grid blackouts, and promoting fake alternatives (like e-fuels for passenger cars) and suggesting that TW scale PV would need more advanced (e.g. > 30% efficient) PV
- **The Cost of Delay:** Artificially stalled climate legislation costs global economies critical years in deployment momentum.



8. CONCLUSION

CONCLUSION

A Better World is Cheaper, Cleaner and Resilient

- **The Verdict:** compared to the current fossil-fuel dominated global economy, a 100% renewable and almost completely electrified economy is efficient and resource-saving and operates at a much lower cost (even without taking into account the economic damage caused by extreme weather events to humans, nature and assets.)
- **The Gains:** Geopolitical independence, permanent energy price stability, and reduced harmful emissions.
- **The Action Item:** **Break the political influence of fossil interests** and accelerate deployment speeds of renewables globally.



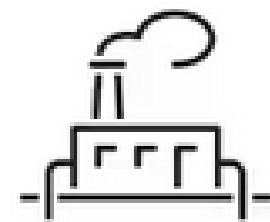
SOLAR PANEL



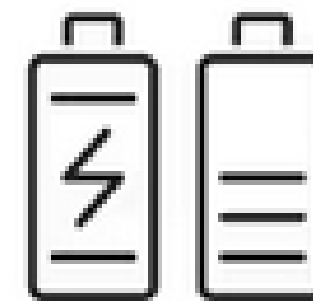
WIND TURBINE



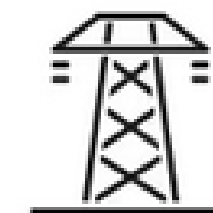
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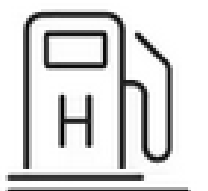
GEOTHERMAL PLANT



BATTERY



ELECTRICITY TOWER



HYDROGEN STATION



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Masterplan



#TRANSFORMATION

THANK YOU FOR
LISTENING
Thank you



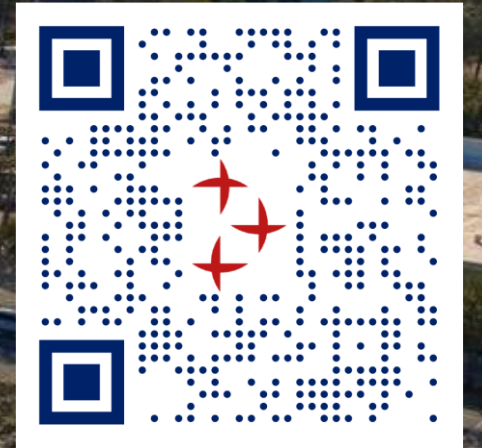
Industry Summit Webinar

The MasterPlan for 100% Renewable Energy

Public
16.06.2026

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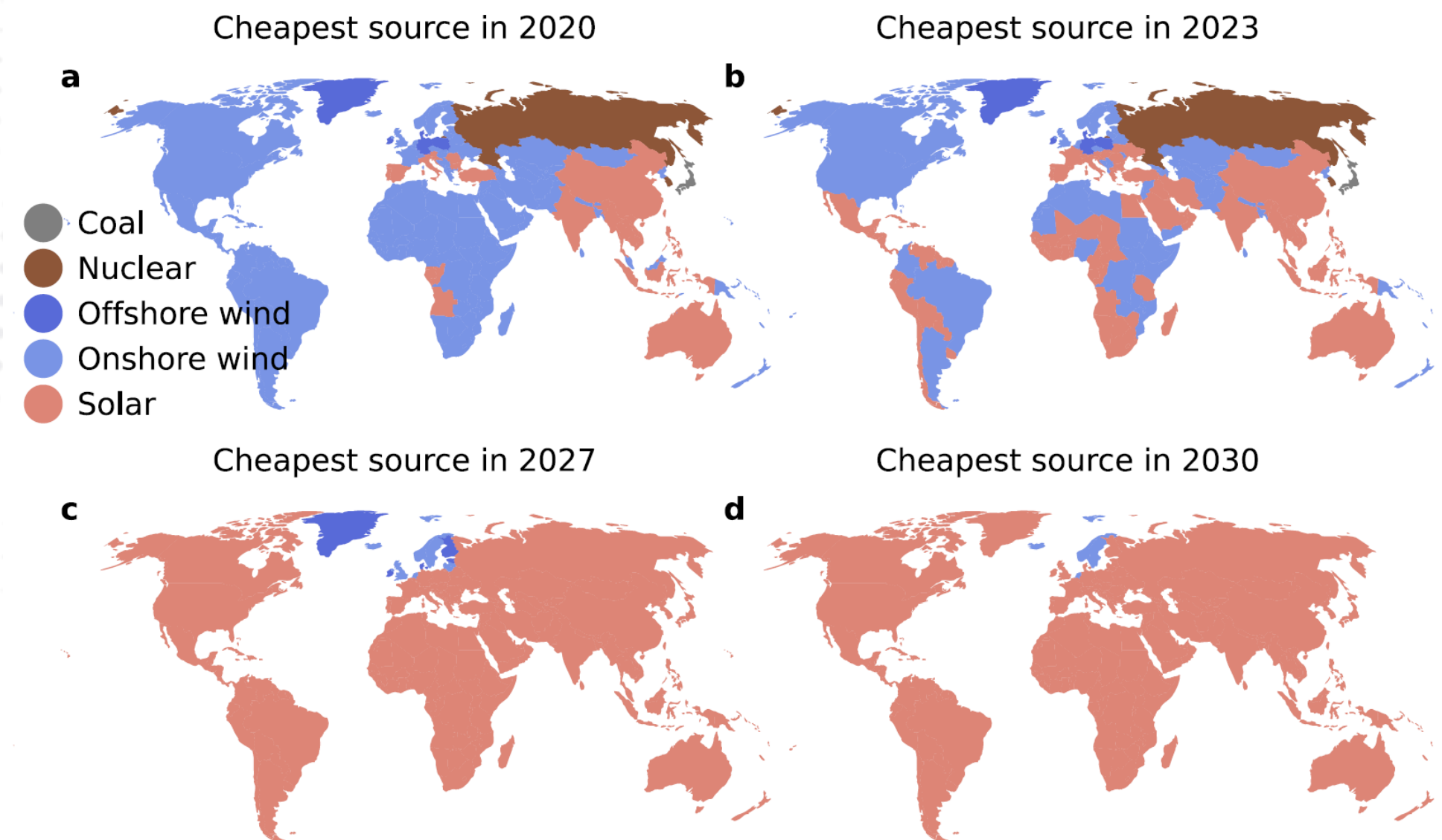


Where do we go?



Global PV Market and Equipment Landscape

Solar is the manufacturing engine of the masterplan

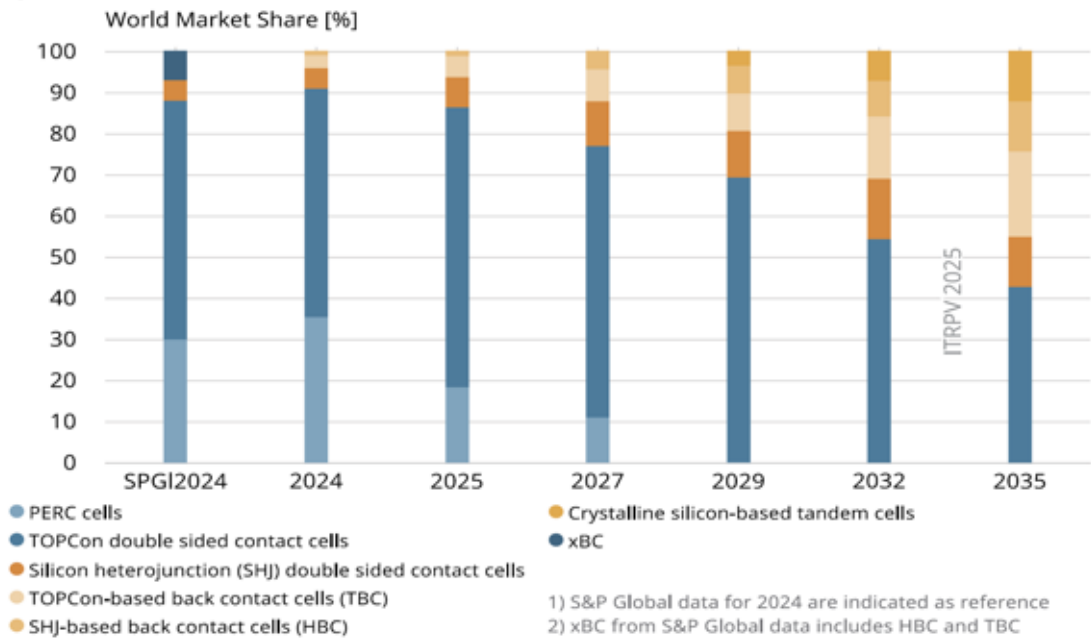


- **PV is to become electricity source with the lowest LCOE in the most regions of the world by 2030**
- Transition from wind dominance (2020–2023) to solar dominance by 2027
- PV reached >10% of global electricity consumption in 2024
- Cost declines and technology improvements are driving accelerated global adoption

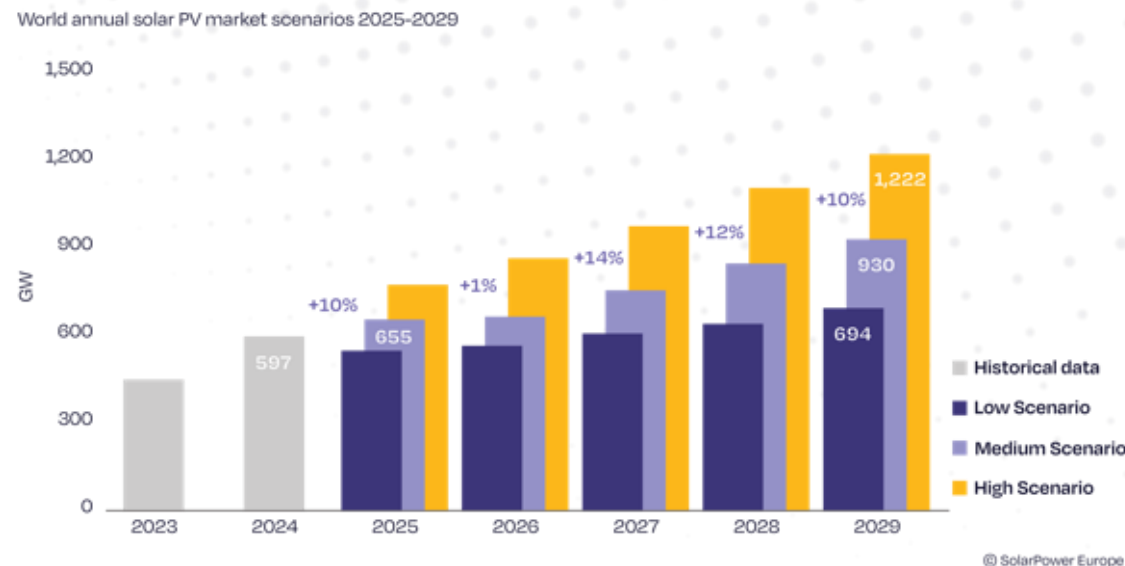
PV Equipment Market Projection – Global PV Market Outlook

Combination of PV Technology Projection and Global PV Market Outlook

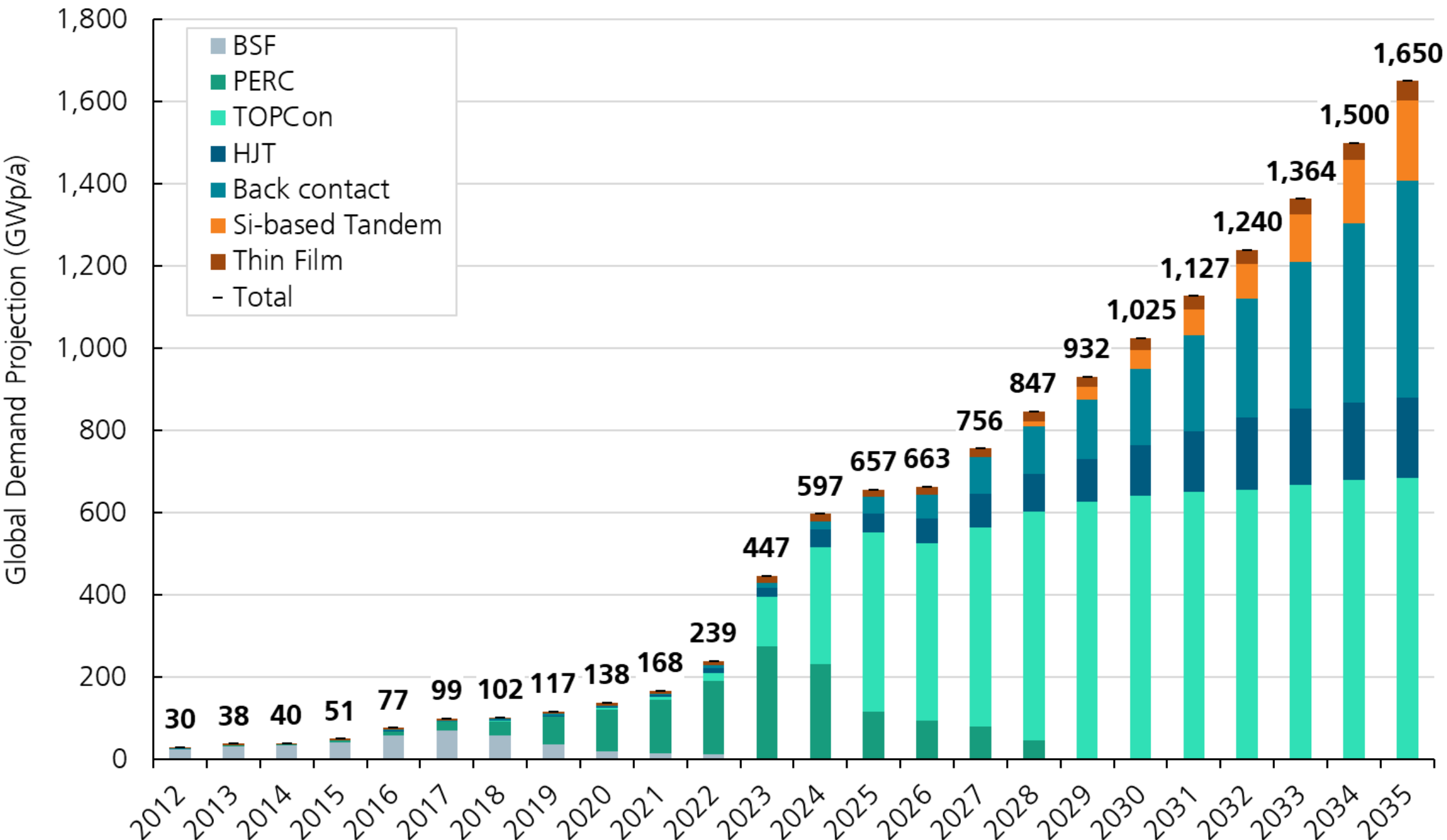
PV Technology Projection: ITRPV Roadmap



PV Demand Projection: SPE Market Outlook



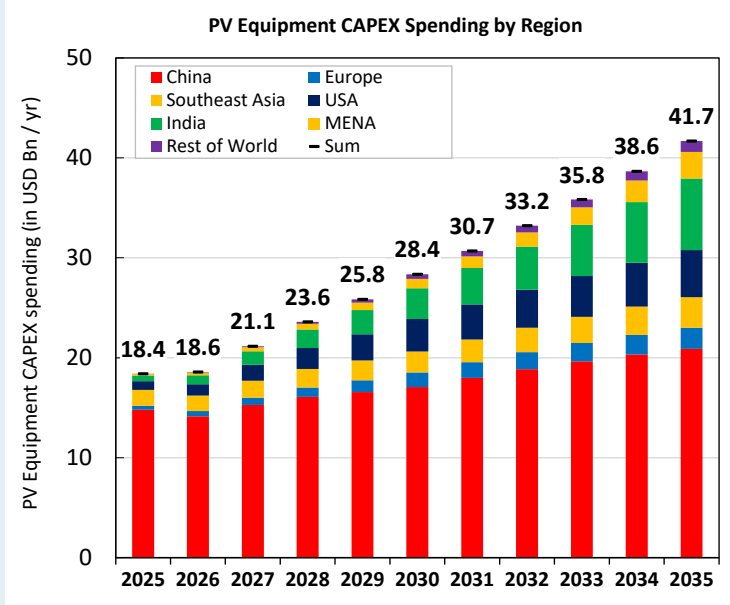
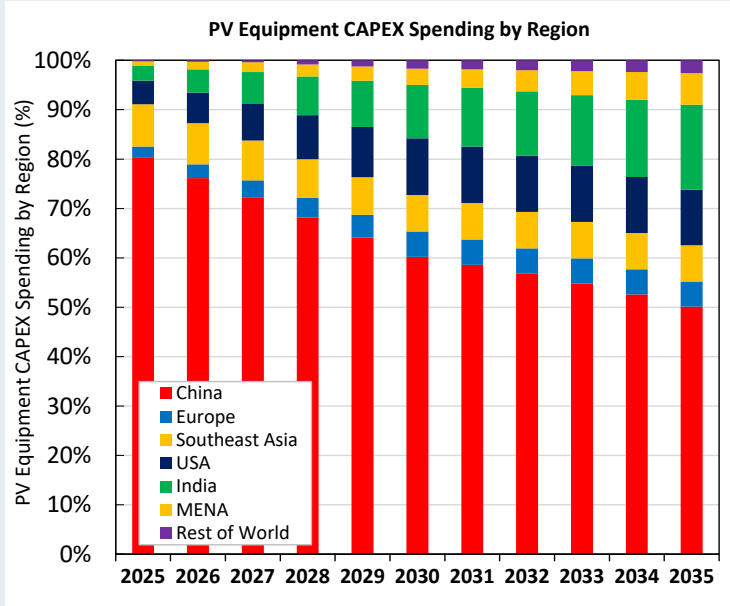
Global PV Demand Projection per Cell Technology (SPE - Medium Scenario)



PV Equipment Market Projection – Regional Projection

CAPEX Spending Projection by Region (Until 2025)

Manufacturing Projection by Region*



CAPEX Spending by Region

CAPEX-scaling**

Europe
150%

China
60%

SE Asia
70%

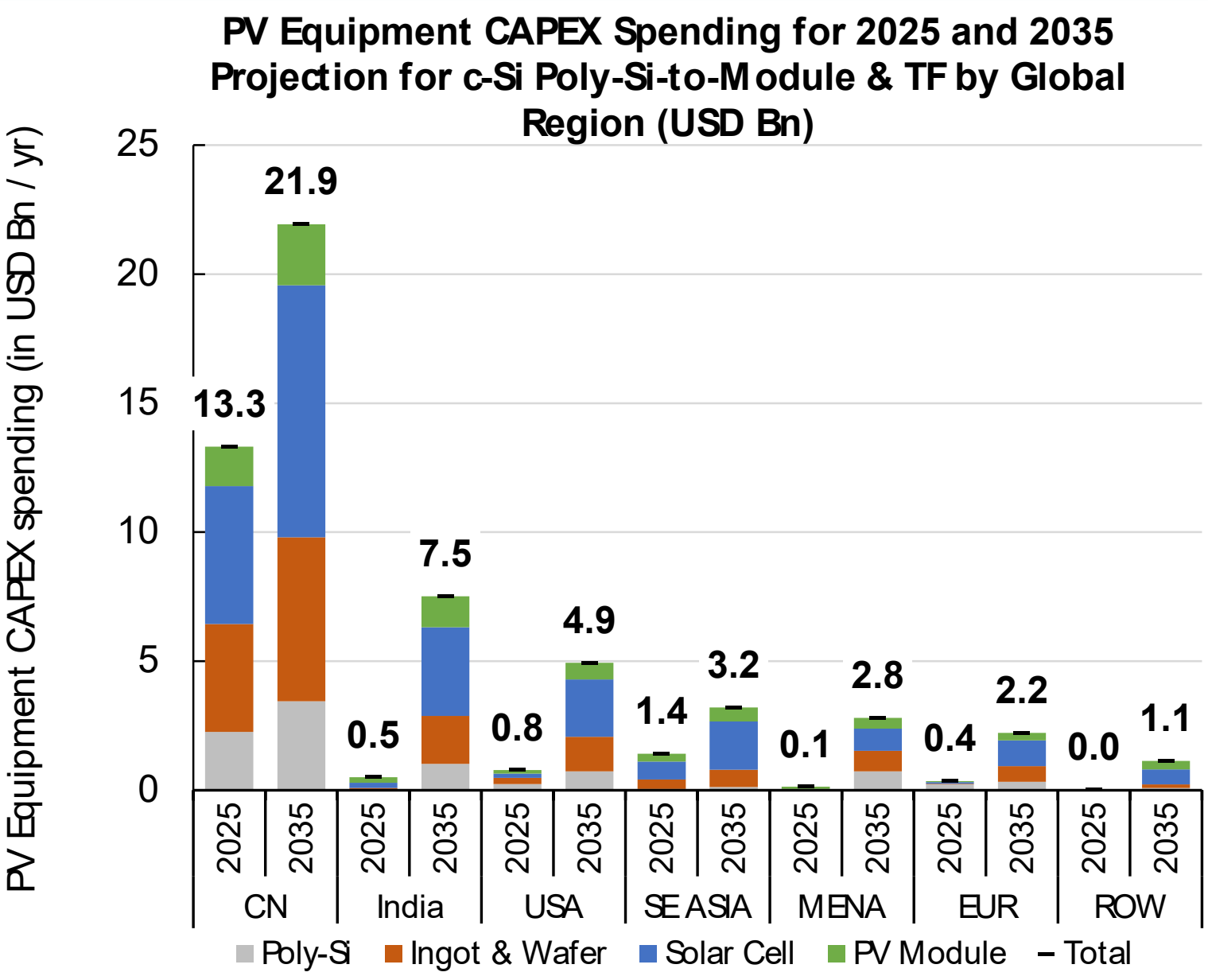
USA
200%

India
80%

MENA
80%

ROW
80%

2025 Equipment CAPEX Spending vs. 2035 Projection by Region

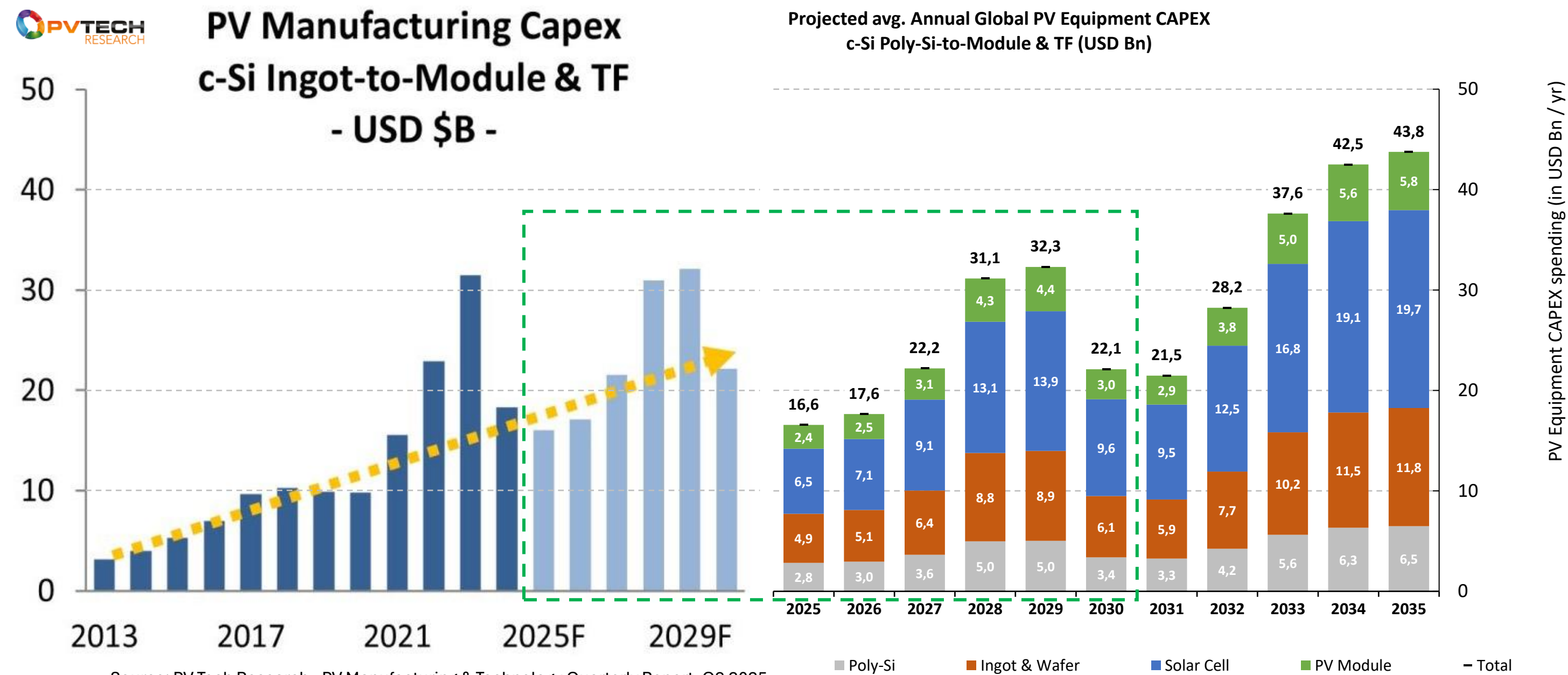


* Regional market development according to regional PV manufacturing targets in 2030 (India 100 GWp/a, USA 50 GWp/a, EU 30 GWp/a) and extrapolation to 2035. Production capacity utilization 60-70%. Productivity increase: 2% p.a. Avg. equipment lifetime: 10 years for poly-Si and 5 years for all other.
** CAPEX-scaling (rel. to Reference CAPEX) with assumed equipment supply mix (EU vs. CN) for each region + eq. shipping costs and regional import tariffs

PV Equipment Market Projection – Global Projection

Global PV Equipment CAPEX Projection by Manufacturing Stage (until 2035)

Projection including 4-6-year “Solarcoaster” investment cycles (keeping constant cumul. CAPEX until 2035)

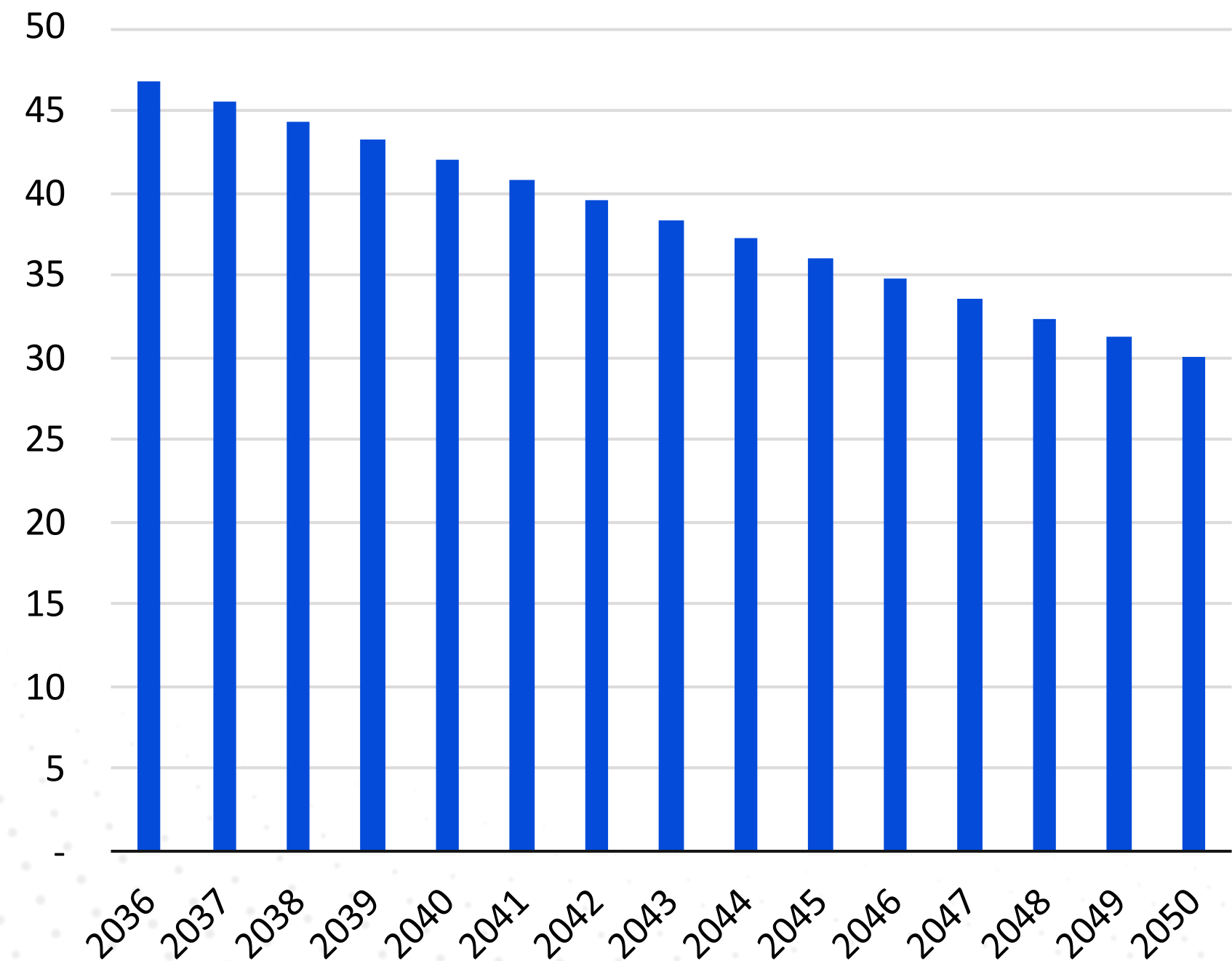


PV equipment crystal ball:

Yearly CAPEX spendings will stagnate once market saturated from 2035 to 2050 → Act now

- Higher threshold total 80 TWh deployed globally
- Assuming a 6 years technology cycle and 3000 GWp/year production capacity starting from 2035
- 3000 GWp/year must be replaced in 6 years => 500 GWp/year of new PV equipment
- In addition it is assumed that there will be always a -2% learning rate for the mio USD/GWp
- Equipment CAPEX for TOPCon/TBC (in 2025) from poly-Si to module: 120 mio USD/GWp

PV equipment CAPEX Bn USD/year



PV Equipment Market Projection – Reference CAPEX

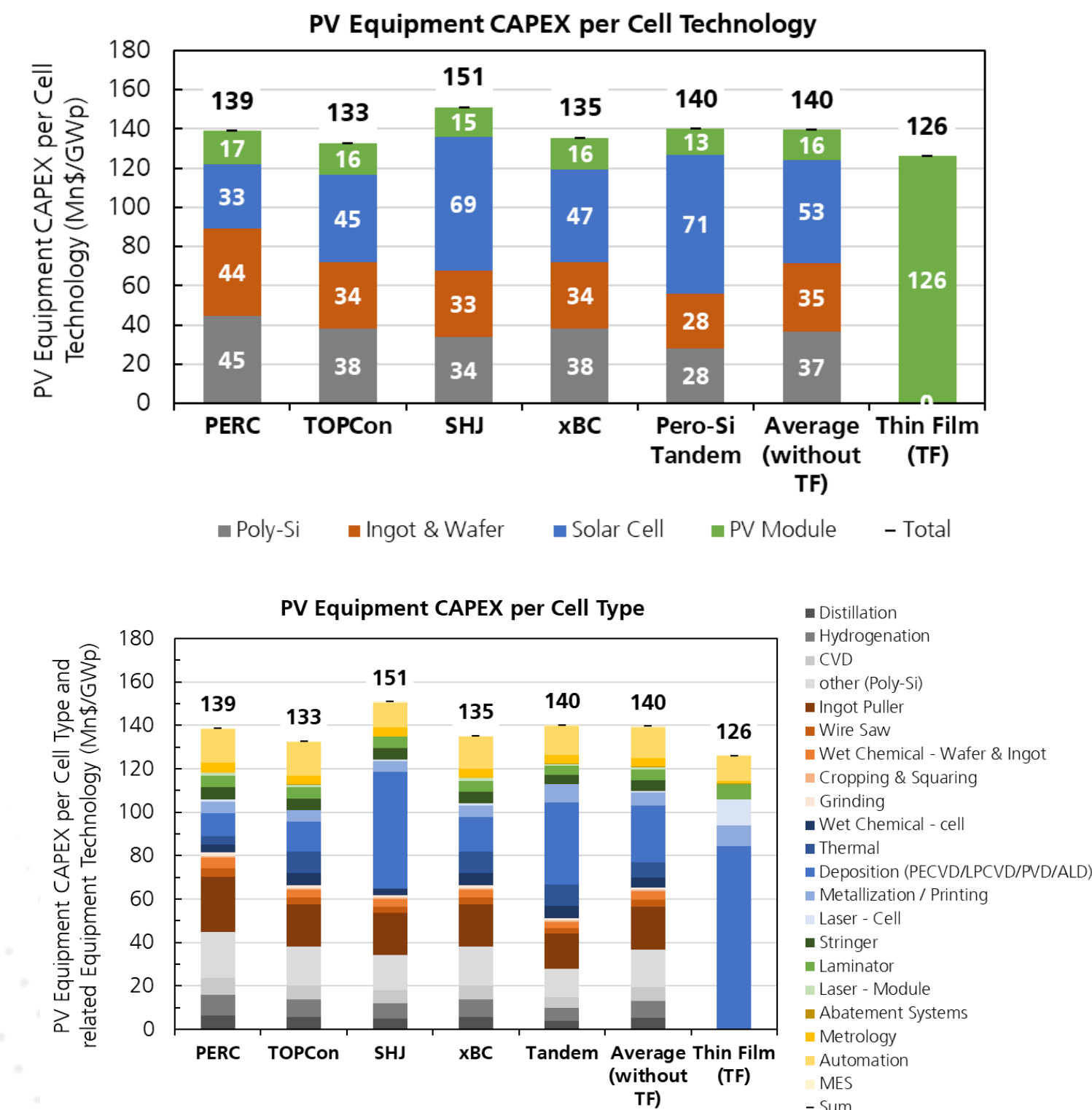
Spending by Equipment Technology in 2025

PV technology definition by solar cell technology

- PERC, TOPCon, HJT, xBC, Pero-Si Tandem, Thin-film
- Different PV module efficiencies and wafer thicknesses assumed for each cell technology

Production line modelling for each value-added stage

1. Definition of technology process route and equipment type
 2. Calculation of req. equipment number for 10 GWp/a
 3. Inclusion of automation and supporting equipment*
 4. Assessment of total CAPEX required for each equipment type
assuming average price of EU & CN Eq. CAPEX
 5. CAPEX consolidation into 21 equipment technology groups
- **PV Equipment CAPEX per cell type and related equipment technology**



Make the planet great again
But how?



It's simpler than
you think



First - Bankable PV Manufacturing depending on four equipment decisions

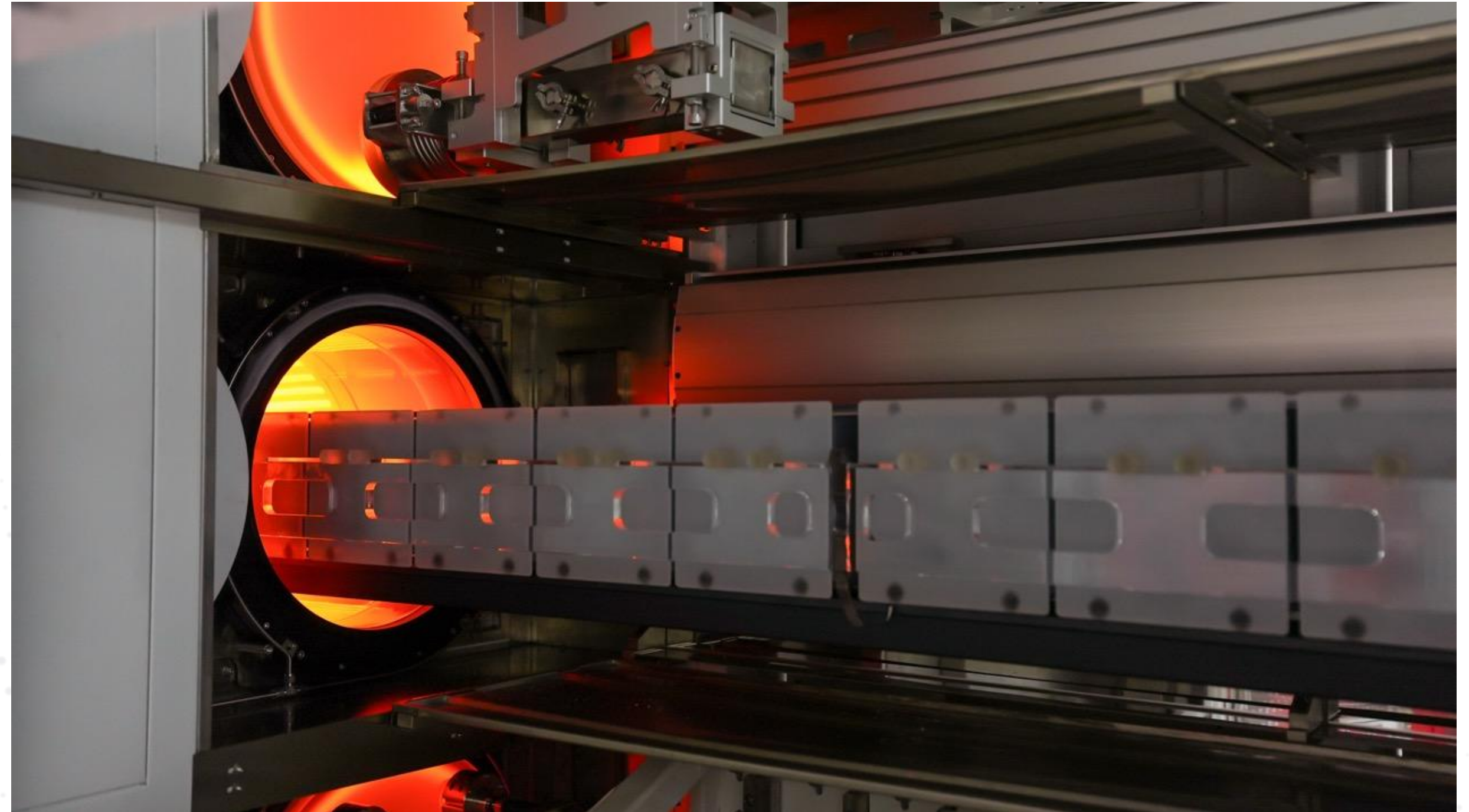
Equipments

1 Throughput

2 Yield

3 Cost per watt

4 Qualification



Equipment selection is a financial decision, because uptime, yield and warranty risk are financial variables.

Second - Batteries turn variable renewable energy into reliable power

Storage

Battery cell + pack

Chemistry, formation, testing, thermal design, quality gates and traceability.

Containerized systems

Racks, HVAC, fire detection, protection, power conversion and grid compliance.

BMS + EMS

Cell safety, state-of-charge, forecasting, dispatch, revenue stacking and warranties.

System design

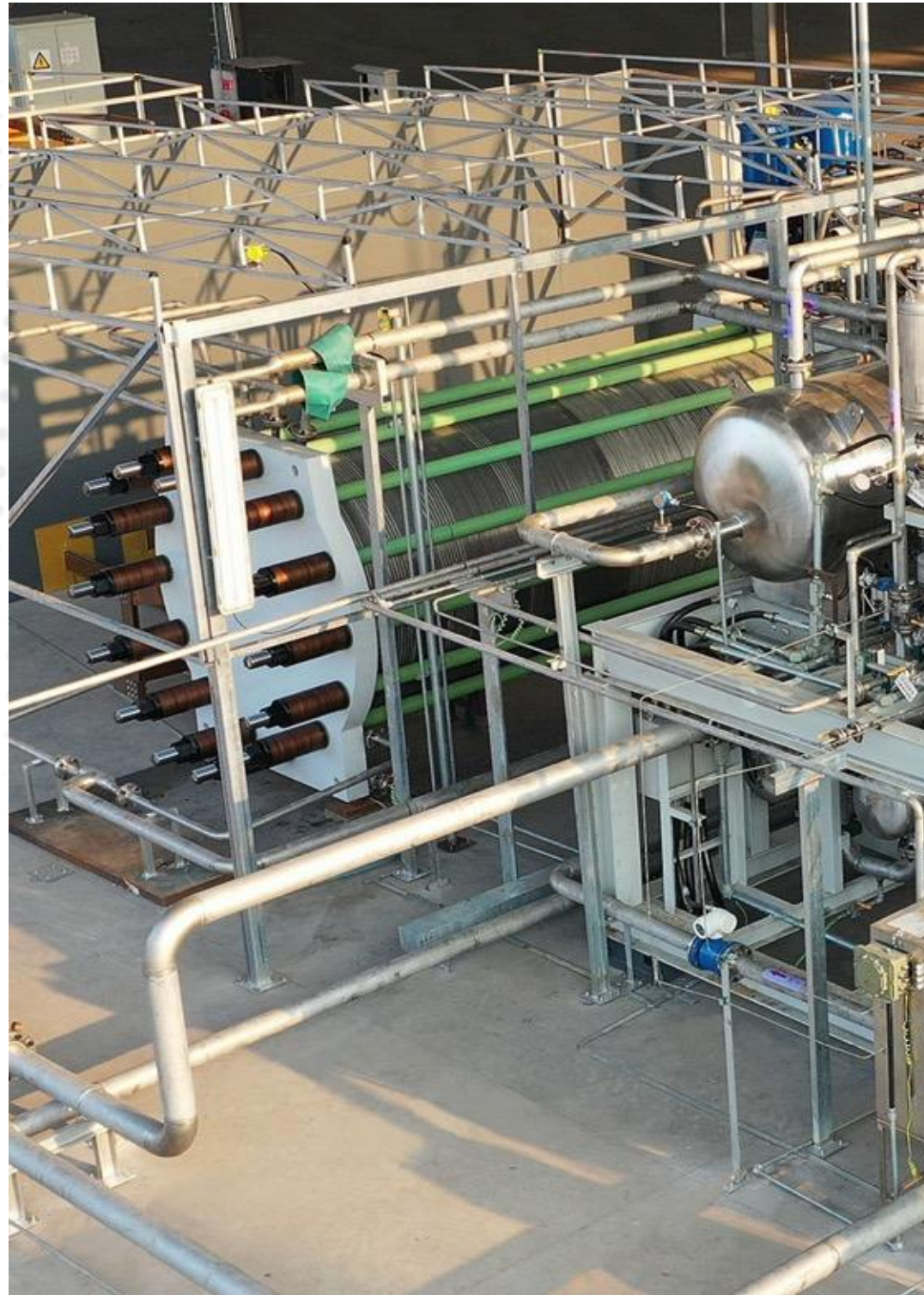
Sizing, degradation model, cycling profile, protection concept, O&M and remote monitoring.



IEA: battery storage in the power sector was the fastest-growing commercially available energy technology in 2023; deployment more than doubled year-on-year.

Third - Hydrogen equipment: Strategic, but only where electricity reaches limits

Hydrogen



Electrolyzers

Stacks, balance of plant, power supply, water treatment, cooling and safety systems.

Compression + storage

Compressors, dryers, tanks, pipelines, safety distances and monitoring.

Industrial use cases

Green steel, chemicals, fertilizers, refining substitution and seasonal storage.

Rule of thumb

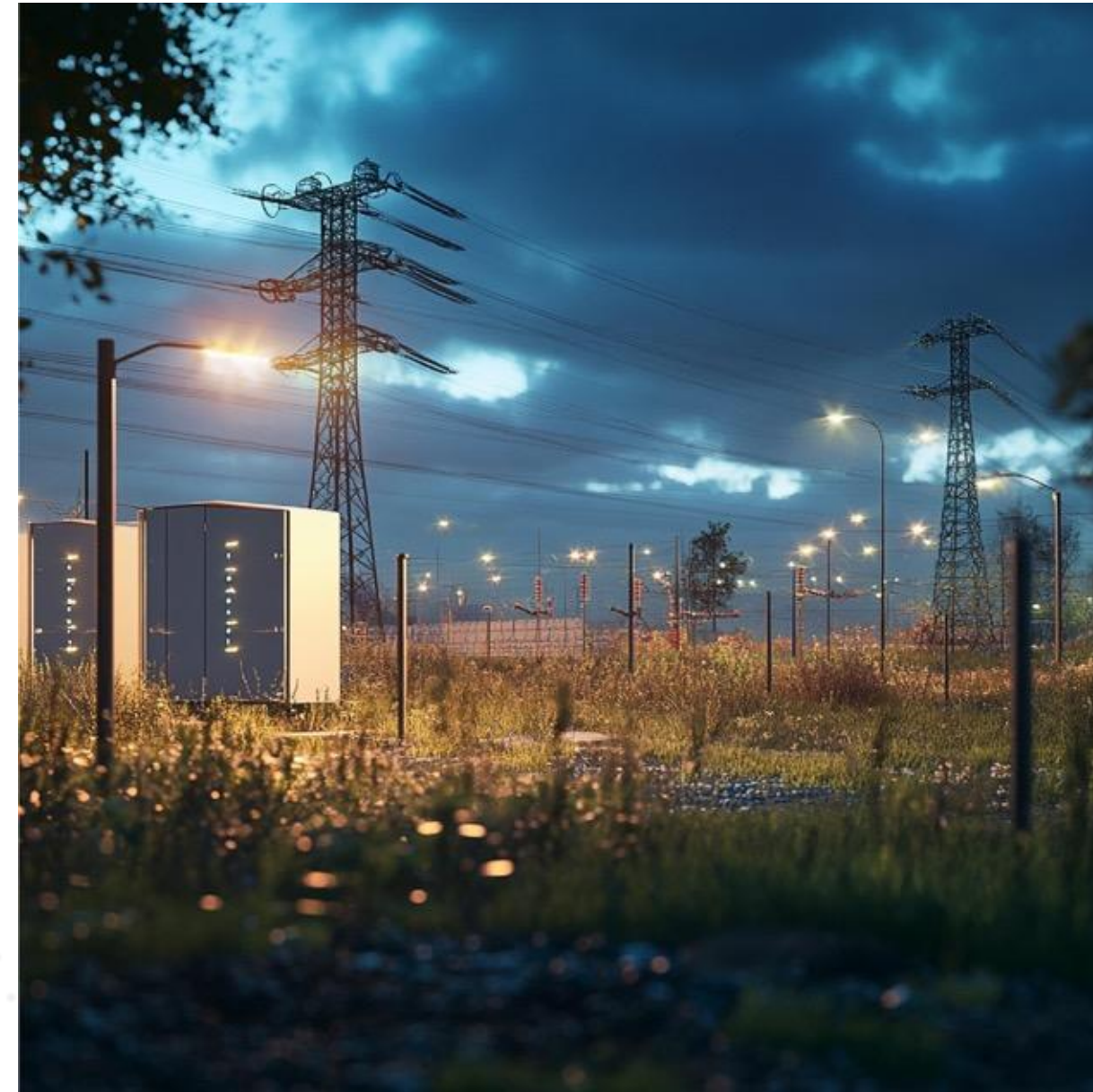
Use electricity directly first. Use hydrogen where direct electrification is technically or economically constrained.

Hydrogen is not a replacement for electrification; it is a specialised equipment pathway for hard-to-electrify applications.

Fourth – The grid is the largest equipment platform in the transition

Grid

- **Substations and switchgear:** faster interconnection and safer operation.
- **Transmission and HVDC:** connect high-resource regions to demand centers.
- **Distribution upgrades:** handle rooftops, EV charging, heat pumps and batteries.
- **Protection systems:** manage bidirectional flows and inverter-based resources.
- **Digital control:** visibility, forecasting and automated dispatch.



Grid expansion is not an optional add-on; it is the enabling equipment layer for low-cost renewable power.

**And finally: Push back fossil lobby
influence**



Equipment Turns the Master Plan into Reality

- **The Verdict:** a 100% renewable energy system becomes real through **industrial-scale equipment**: PV, storage, power electronics, grids and hydrogen where direct electrification reaches its limits.
- **The Gains:** lower operating cost, energy independence, bankable factories, resilient supply chains and faster deployment.
- **The Action Item:** scale manufacturing, shorten commissioning, train people and execute projects with **speed and quality**.

PV • Storage • Power electronics • Grid • Hydrogen • Execution





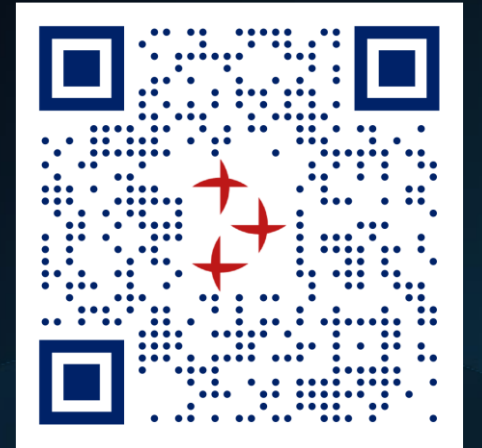
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